Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

OCT 30 2023

SD Secretary of State

3311de4

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

October 27, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Bon Homme School District 04-2
Bon Homme and Yankton Counties, South Dakota
$1,000,000 Limited Tax General Obligation Certificates,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

BON HOMME SCHOOL DISTRICT 04-2
BON HOMME AND YANKTON COUNTIES
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Bon Homme School District 04-2

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2023

3. Date of issue: October 18, 2023

4. Purpose of issue: Providing funds for school improvements, including: (1) short term financing for construction of a new CTE and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2023 is true and correct on this 18th day of October 2023.

By: Gary Kortan
Its: Business Manager

$1,000,000

Bon Homme School District, South Dakota
Bank Deal

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/18/2023	-	-	-	-
06/01/2024	233,546.00	5.950%	37,518.06	271,064.06
12/01/2024	247,882.00	5.950%	23,182.04	271,064.04
06/01/2025	255,465.00	5.950%	15,598.93	271,063.93
12/01/2025	263,107.00	5.950%	7,957.89	271,064.89
Total	**$1,000,000.00**	-	**$84,256.92**	**$1,084,256.92**

Yield Statistics

Bond Year Dollars	$1,393.51
Average Life	1.394 Years
Average Coupon	6.0463766%
Net Interest Cost (NIC)	6.0463766%
True Interest Cost (TIC)	6.0367979%
Bond Yield for Arbitrage Purposes	6.0367979%
All Inclusive Cost (AIC)	6.8053379%

IRS Form 8038

Net Interest Cost	6.0463766%
Weighted Average Maturity	1.394 Years